

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

If you have sold or transferred all your 3-Year 2% Irredeemable Convertible Unsecured Loan Stocks 2004/2007 ("ICULS") in Lebar Daun Berhad, you should at once hand this Notice to the agent through whom the sale or transfer was contracted for onward transmission to the purchaser or transferee.

Bursa Malaysia Securities Berhad takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



**LEBAR DAUN BERHAD**  
(Company No. 590945-H)  
(Incorporated in Malaysia)

**NOTICE TO ICULS HOLDERS**

**IN RELATION TO**

**THE LAST INTEREST PAYMENT AND THE MATURITY OF THE ICULS**

**IMPORTANT RELEVANT DATES**

Last date and time for trading of the ICULS	:	Friday, 15 December 2006 at 5.00 p.m.
Date and time for suspension of trading of the ICULS	:	Monday, 18 December 2006 at 9.00 a.m.
Maturity Date of the ICULS	:	Friday, 5 January 2007 at 5.00 p.m.
Date and time for delisting of the ICULS	:	Monday, 8 January 2007 at 9.00 a.m.

**This Notice is dated 5 December 2006**



**LEBAR DAUN BERHAD**  
(Company No. 590945-H)  
(Incorporated in Malaysia)

**Registered Office:**

Wisma Lebar Daun, No. 2  
Jalan Tengku Ampuan Zabedah J9/J  
Seksyen 9, 40000 Shah Alam  
Selangor Darul Ehsan

5 December 2006

**Board of Directors:**

Norazmi bin Mohamed Nurdin (*Chairman/Managing Director*)  
Datuk Mohd Hashim bin Hassan (*Independent Non-Executive Director*)  
Prof Dr Hamzah bin Ismail (*Independent Non-Executive Director*)  
Dato' Nik Ismail bin Dato' Nik Yusoff (*Independent Non-Executive Director*)  
Dato' Noor Azman @ Noor Hizam bin Mohd Nurdin (*Non-Independent Non-Executive Director*)

**To : The ICULS Holders of Lebar Daun Berhad**

Dear Sir/Madam,

**LEBAR DAUN BERHAD ("LDAUN" OR THE "COMPANY")  
NOTICE OF LAST INTEREST PAYMENT AND THE MATURITY OF THE ICULS**

**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions stipulated in the Trust Deed dated 7 January 2004 ("Trust Deed") constituting RM18,000,000.00 nominal value of ICULS issued by LDAUN, the ICULS will mature on Friday, 5 January 2007 at 5.00 p.m. ("Maturity Date"). As at 16 November 2006, a total of RM17,978,500 nominal value of ICULS have been converted into 17,978,500 new ordinary shares of RM0.50 each fully paid-up, which rank pari passu in all respects with the existing ordinary shares of the Company, leaving a balance of outstanding ICULS at RM21,500.00 nominal value.

On the Maturity Date, the remaining outstanding ICULS shall automatically be converted into new ordinary shares of RM0.50 each credited as fully paid-up at the conversion rate of RM1.00 nominal value ICULS for one (1) new ordinary share of RM0.50 each in the Company in accordance with the terms of the Trust Deed.

All the ICULS have been deposited into the Central Depository System ("CDS") account with the Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository"). The new ordinary shares arising from the conversion of the ICULS shall be credited directly into the CDS accounts of the ICULS Holders and notices of allotment stating the number of ordinary shares credited into the CDS accounts will be issued to the ICULS Holders. No physical certificate will be issued to these ICULS Holders. Upon the conversion into new ordinary shares, the ICULS will be cancelled and cease to exist.

The Company shall within ten (10) market days from the Maturity Date or such other period as may be prescribed by the Bursa Malaysia Securities Berhad ("Bursa Securities"):-

- (a) allot and/or issue the new ordinary shares arising from the conversion of ICULS;
- (b) despatch notices of allotment to the ICULS Holders; and
- (c) make an application for the quotation of such new ordinary shares.

The new ordinary shares issued and allotted upon conversion of the ICULS shall rank pari passu in all respects with the existing ordinary shares in issue at the time of conversion, except that they shall not be entitled to any dividends, rights, allotments or other distributions, the entitlement date of which precedes the date of allotment and issue of the new ordinary shares pursuant to the conversion of the ICULS.

Accordingly, the ICULS will be removed from the Official List of the Bursa Securities with effect from 9.00 a.m. on Monday, 8 January 2007.

## **1. LAST INTEREST PAYMENT ON THE ICULS**

**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms of the Trust Deed, the last interest payment on the ICULS at the rate of 2% per annum for the period from 7 January 2006 to 6 January 2007 shall be made on the Maturity Date to the ICULS Holders whose names appear on the Record of Depositors on 27 December 2006.

A depositor shall qualify for entitlement to the last interest payment on the ICULS only in respect of:-

- (a) ICULS transferred into the depositor's securities account before 4.00 p.m. on 27 December 2006 in respect of transfers; and
- (b) ICULS bought on the Bursa Securities on a cum entitlement basis according to the Rules of the Bursa Securities.

## **2. SUSPENSION OF TRADING AND LAST DATE FOR TRADING**

The last trading date and time of the ICULS will be on Friday, 15 December 2006 at 5.00 p.m.. The trading of ICULS will be suspended with effect from 9.00 a.m. on Monday, 18 December 2006 until the Maturity Date.

## **3. BOOK CLOSURE DATE IN RELATION TO THE MATURITY OF ICULS**

Registered holders of the deposited ICULS should take note of the following provisions of the Bursa Depository which will apply to the ICULS:-

- (a) Bursa Depository will not be accepting any request for the transfer of ICULS for the period commencing 4.00 p.m. on 27 December 2006 to the Maturity Date.
- (b) All deposited ICULS as at 5 January 2007 will be debited from the respective depositors' securities accounts on 8 January 2007.

#### **4. UNCLAIMED MONIES**

In the event any ICULS Holder fails to:-

- (a) claim or accept any interest (save and except for late payment and default interest) due to it from the Paying Agent within three (3) months after the due dates for payment; or
- (b) claim or accept any late payment or default interest due to it from the Paying Agent within three (3) months after the date of receipt by the Paying Agent of the said monies and written notification of the same to the Trustee;

the Company shall, upon the expiration of the periods stipulated above, at the request of the Paying Agent or be at liberty to deposit with a bank in the name of or to the order of the Paying Agent, an amount equal to the amount due to such ICULS Holder, and upon such deposit or payment being made, the ICULS which the Company is ready to pay-off or satisfy shall be deemed to have been paid-off or satisfied in accordance with the provisions of Clause 17 of the Trust Deed. After provision for payment of or satisfaction of such ICULS is made by such deposit or payment of the funds required for this purpose, the Paying Agent shall not be responsible for the safe custody of such monies or for the interest thereon except such interest (if any) as the said monies may earn whilst on deposit less any costs, charges or expenses incurred or levied by the Paying Agent in relation thereto.

Such ICULS Holders would then have to liaise with the Paying Agent thereafter at the following address:-

Symphony Share Registrars Sdn. Bhd.  
Level 26, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur

Telephone No. : 603-2721 2222  
Facsimile No. : 603-2721 2530

#### **5. FORFEITURE OF UNCLAIMED MONIES**

The Paying Agent shall in accordance with section 10(1) of the Unclaimed Monies Act 1965 enter in a register of unclaimed monies, any monies deposited in accordance with Clause 17 of the Trust Deed and remaining unclaimed for twelve (12) months after the date upon which such monies shall have become due and payable and the Company shall during the month of March immediately following such deposit or payment as aforesaid advertise in the Gazette in Malaysia all entries in the said register of unclaimed monies (including all entries made up to the end of the month of February immediately preceding such advertisement). All unclaimed monies, which shall have not been claimed and paid within twelve (12) months from the date of such advertisement, shall be paid within fourteen (14) days after the expiration of such period of twelve (12) months by the Paying Agent to the Consolidated Trust Account and all liability of the Paying Agent and the Company with respect to such monies shall thereupon cease.

In the event any monies received by the Trustee consequent upon a declaration made by the Trustee pursuant to and in accordance with Clause 13.2 of the Trust Deed, remain unclaimed for twelve (12) months after the time fixed for payment to the ICULS Holders, the provisions of Clause 18.1 of the Trust Deed shall apply mutates mutandis in respect of such unclaimed monies.

**6. CONTACT DETAILS FOR ENQUIRIES**

All enquiries concerning the above should be addressed to the Company's Registrar at:-

Symphony Share Registrars Sdn. Bhd.  
Level 26, Menara Multi-Purpose  
Capital Square  
No. 8, Jalan Munshi Abdullah  
50100 Kuala Lumpur

Telephone No. : 603-2721 2222  
Facsimile No. : 603-2721 2530

**7. DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Directors of LDAUN and they collectively and individually accept full responsibility for the accuracy of the information given in this Notice and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts, the omission of which would make any statement herein misleading.

By Order of the Board

RAZALI BIN HASSAN  
Company Secretary